

## Souvik Dutta

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# **Professional Summary**

Dynamic and results-driven MBA candidate specializing in Finance, with a Bachelor's in Business Administration (Sales & Marketing). Equipped with financial management, Marketing & Sales, and quality analysis ability. Adept at team leadership, client management, and process optimization, seeking to contribute strategic management skills.

### **Education**

### Master of Business Administration (MBA) - Finance

Swami Vivekananda University, Kolkata (2023 – 2025)

#### Bachelor of Business Administration (BBA) - Sales & Marketing

St. Xavier's College, Burdwan (2020 – 2023)

### **Key Skills**

- Sales Management: Meet Targets, CRM, KPI Tracking, Communication and Negotiation
- Management & Leadership: Client Management, Team Management, Telecalling, Cold Calling
- **Analytical & Technical Skills**: Advanced Excel, AI Tools, Tally, MS Office Suite (Word, PowerPoint, 365)
- Communication & Interpersonal Skills: Professional English and Hindi, Native Bengali

# **Professional Experience**

# Sales Executive: L&T Finance (April 2025)

- Front Lines Sales, Documentation and Compliance,
- Client Management. Financial Consulting

# Relationship Manager | Bajaj Allianz Life Insurance Pvt Ltd. (January 2024 – February 2025)

- Led a team in sales operations and investment planning.
- Tele sales, Portfolio Management, Client Management, Onboarding.
- Provided financial consultation and guidance to clients.

# Quality Analyst Intern | Clirnet Services Pvt Ltd. (March 2023 – May 2023)

- Handled client onboarding, content review, and video editing.
- Contributed to quality enhancement initiatives.

# **Certifications & Courses**

- NISM, SEBI Investor Certificate
- Entrepreneurship Studies Indian Institute of Technology, Madras (via NPTEL)
- Bharatiya Nyaya Sanhita Swami Vivekananda University
- Brand Management Swami Vivekananda University
- Leadership Skills & Studies Indian Institute of Management, Ahmedabad (via Coursera)
- Introduction to Statistics Stanford University (via Coursera)
- Workplace Fundamentals British Council & Swami Vivekananda University
- Tally Prime & Advanced Excel Udemy
- **Investment & Funds Management** INDmoney
- Corporate Training Program Mahindra Pride Classroom

#### **Declaration**

I hereby declare that the information provided above is true and accurate to the best of my knowledge.

#### Souvik Dutta