RAHUL MALLAH

Results-driven Branch Manager with 5 years of comprehensive experience in financial services. Polished in managing branch, promoting, and marketing branch products and allocating funds. Deeply familiar with banking rules and regulations. Friendly professional dedicated to promoting and maximizing sales opportunities.



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DOB-18-06-1993

WORK EXPERIENCE

Branch Manager

OneInsure 08/2023 - Present

Servicing Department handling Life, Health, Travel and Motor Insurance, Mutual Funds

Achievements/Tasks

- MAHASANGRAM 2.0 (Awarded Protection Champion For Q3 (2023)
- Qualified For Internation Trip Twice Thailand &Vietnam In 2024
- Fast Track Promotion To Branch Manager & Team Handling
- Mutual Funds, Equity Delivery, Stock Research & Broking
- PMS, AIF, Gov& Cooperate Bonds And Co operate FD
- General Insurance And Claim Handling
- Product& Process Training of Team Members

Assistant Sales Manager

Max Life Insurance

07/2022 - 06/2023,

Mumbai

Bancassurance AXIS Bank LTD maintain good relationship with Banking partners Responsible for generating business month on month basis from 3 AXIS Bank Reviewed policy applications for errors and liaised with underwriters to facilitate quick completion process.

Achievements/Tasks

- SWAG CHAMPIONS LEAGUE NOV-DEC 2023
- LG ACTIVATION KICKOFF 2022

Sales Development Manager

HDFC Life Insurance

12/2018 - 10/2019,

Bancassurance with Co-operative Bank Channel Apna Sahakari Bank, Bassien Catholic and Bharat Bank Handling Insurance Business and maintained good Relation with Bankers

Achievements/Tasks

- IRDAI 2 S.P. MDRT Qualified
- Retro Night Goa Top 10 winner

Customer Advisor

Concorde Motors 07/2014 - 06/2018.

Automobile Accessories, Passenger and Commercial vehicle Dealer, RTO and Motor Insurance

Mumbai

EDUCATION

Bachelor of Commerce

M.P.S.P. Singh Degree College Of Arts, Commerce and Science

04/2010 - 05/2013.

Courses

- Marketing & finance
- Grade A 65%

SKILLS

Capital Markets

Money Markets

Microsoft Office, Exel, Powerpoint

Lead Generation Futures & Derivatives

ACHIEVEMENTS

100% KRA completed in 6 Months (08/2022 - 02/2023)

Successfully upsold additional products and services to existing clients increases 20% Revenue (08/2023 - Present)

Increased in repeated business by maintaining strong relationships with existing clients. (08/2023 - Present)

LANGUAGES

Hindi

Native or Bilingual Proficiency

English

Full Professional Proficiency

Marathi

Full Professional Proficiency

INTEREST

History

Books

Global Economy

CERTIFICATION

Diploma In Computer Graphics& Application

06/2012 - 12/2012

Mumhai