NAVEEN KUMAR SAHOTA

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PROFESSIONAL SUMMARY

Dynamic Insurance Professional with over 9 years of expertise, specializing in motor insurance, claims settlement, and risk assessment. Proven track record of maintaining a 99% Turnaround Time (TAT) in motor claims settlement, ensuring fast, efficient service. Adept at policy underwriting, claims processing, and customer service, with a strong focus on achieving operational excellence and compliance. Proficient in data analysis and process optimization using Excel, SQL, and VBA.

PROFESSIONAL EXPERIENCE

Bupa, London

Health Insurance Advisor | Jan 2025 - Present

- Specializing in health insurance policies, advising clients on tailored coverage options for individual and family needs.
- Responsible for managing claims processing and ensuring timely resolution of claims.
- Conduct risk assessments to ensure policy terms align with customer needs and regulatory standards.
- Continuously improving the customer experience by handling queries and renewals effectively.

Desjardins, Canada

Insurance Associate | Nov 2023 - Nov 2024

- Managed motor insurance underwriting and claims settlement maintaining an impressive 99% TAT for claims resolution., ensuring quick and accurate coverage for clients.
- Conducted risk assessments, identifying customer needs and providing optimal solutions.
- Maintained a high standard of customer service, processing claims within stipulated timelines.

The New India Assurance Co. Ltd.

Administrative Assistant | Jan 2016 - Nov 2023

- Focused on motor insurance, underwriting, and claims settlement.
- Managed claims processing, ensuring quick approvals and timely settlement, enhancing customer satisfaction.
- Responsible for policy endorsements and adjustments, ensuring all documents were in compliance with company guidelines.
- Conducted audit checks and identified system inefficiencies, recommending improvements to streamline processes and reduce TAT.
- Worked extensively with Excel, SQL, and VBA for data analysis, reporting, and managing claims records.

KEY SKILLS

- Motor Insurance Underwriting & Risk Assessment
- Claims Settlement & TAT Management (99%)

- Policy Management & Endorsements
- Customer Service & Client Relations
- Data Analysis (Excel, SQL, VBA)
- Claims Processing & Compliance
- Operational Efficiency & Process Optimization

EDUCATION

- Master's in Business Administration (MBA) Himalayan Garhwal University (2022)
- ➡ Bachelor of Business Administration (BBA) Shepherd Business School, London (2014)
- ◆ Diploma in Mechanical Engineering RIMT, Punjab (2011)

CERTIFICATIONS & TOOLS

- Insurance Regulatory Training (IRDAI)
- X Advanced Excel & VBA
- SQL for Data Analysis

LANGUAGES

■ English, Hindi, Punjabi