BHANU PRATAP

SINGH



EXECUTIVE SUMMARY

- Pursuing Diploma in International Affairs & Diplomacy.
- Professional with about [7+] years of experience in banking and financial service sector (including mutual fund, insurance, capital market) Focused on finding new ways to make work cultures more [inclusive, equitable, and collaborative].
- Equally effective working solo or on a team. Committed to ongoing skills development and education.



KEY RESULT AREAS

FINANCIAL REPORTING/ANALYSIS:

- Controlling and allocating various costs (for month-end closure) on basis of Business units and Services lines.
- Creating dashboards on financial intelligence tools by enabling system improvements through change management and automation of reports.

COST CONTROL:

Providing critical assessment of all budgets and cost projections.

PROCESS MIGRATION/TRANSITIONS:

• Efficiently automated the processes to enhance existing processes and implement improvements.



CAREER CONTOUR

AXIS BANK LTD.

Manager: Sep 2023 - Present

- Source new customers to generate revenue for fund Based and non-fund based products and increase customer base.
- Ensure prudent portfolio management and diversification of risk in partnership with the Credit Team to achieve portfolio quality.
- Ensure implementation of due processes, guidelines and Banks code of conduct in all transactions, sanctions, disbursals and post disbursal activities.

HDB FINANCE LTD.

Branch Manager: Feb 2023 - Aug 2023

- Managing a team and Handling sales of LAP and personal loan. Achieve contributed value targets
- Ensure sales volumes for multiple products, sourcing quality & underwriting diligence to meet sales targets while controlling delinquencies and frauds.

INDUSIND BANK LTD.

Senior Relationship Manager: Mar 2020 - Jan 2023

- Selling of investment products like Mutual Fund, Insurance, Current & Saving Account, generation of referrals from internal database.
- Provide accurate forecasts, updates and requested reports to reporting manager.

ICICI BANK LTD.

Assistant Manager: Jul 2019 - Feb 2020

- · Responsible for cross sell & enhancing relationship with existing customers.
- Review all critical reports, monitor cash levels, etc.

EXIDE LIFE INSURANCE

Relationship Manager: Aug 2016 - Jul 2019

- Cross sell and up sell Exide Life Insurance Products based on the life cycle needs of the customer and as defined by the organization.
- · Meeting the customers to solicit insurance products based on appointments in the course of daily activities.

® CORE COMPETENCIES

- Fund Management
- Cost Controlling
- Transition Management
- Process Automation
- Networking Events
- Exploring other Culture

CAREER AWARDS

- Got selected as one of the delegate at best Diplomats Malaysia IN 2023.
- I got promoted as a Senior relationship manager in indusind bank IN 2023.
- Got qualified in monthly targets for Europe 2 times and Phuket in Exide Life Insurance 2018.
- First prize from Times of India for best performance in TOI Quiz 2015

ACADEMIC CREDENTIALS

- M.Com (BUSINESS ADMINISTRATION) Rajasthan University, Jaipur Jul 2020 - Jun 2022
- M.Com (BUSINESS ADMINISTRATION Rajasthan University , Jaipur Jul 2014 - Jun 2016
- BACHELOR OF COMMERCE Subodh College, Jaipur Jul 2012 - Jun 2016

CERTIFICATIONS

- Certification in NISM & IRDAI
- One Year Diploma in computer application
- Web Based Technologies: Tally 7.2.9.0, Proficient in Microsoft Office, Core language C & C++

VOLUNTEERING

Robin hood army **JAIPUR**

Jan 2019 - Apr 2024

Developing ideas for events, budgeting, scheduling speakers and activities, raising awareness in the community, and managing an event.

PERSONAL DOSSIER



